Two-dimensional models of layered protoplanetary discs – I. The ring instability

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ABSTRACT

In this work we use the radiation-hydrodynamic code TRAMP to perform a two-dimensional axially symmetric model of the layered disc. Using this model we follow the accumulation of mass in the dead zone due to the radially varying accretion rate. We find a new type of instability which causes the dead zone to split into rings. This 'ring instability' works due to the positive feedback between the thickness of the dead zone and the mass accumulation rate.

We give an analytical description of this instability, taking into account the non-zero thickness of the dead zone and deviations from the Keplerian rotational velocity. The analytical model agrees reasonably well with the results of numerical simulations. Finally, we speculate concerning the possible role of the ring instability in protoplanetary discs and in the formation of planets.

Key words: accretion, accretion discs – hydrodynamics – instabilities – Solar system: formation.

1 INTRODUCTION

The layered-disc model was proposed by Gammie (1996) to account for accretion-related phenomena in T Tauri stars. He assumed that the angular momentum is transported by the magneto-rotational instability, commonly referred to as the MRI (Balbus & Hawley 1991). However, in the outer disc (beyond ~ 0.1 au) the temperature and the ionization degree is so low that the gas is not well coupled to the magnetic field and the MRI decays. There, the only parts of the disc in which the MRI can operate are the surface layers that are ionized by cosmic rays (ionization due to X-ray quanta emitted by the central star was also considered; see Glassgold, Najita & Igea 1997). Sandwiched between the active surface layers is an MRIfree, and, consequently, non-viscous area near the mid-plane of the disc, commonly referred to as the dead zone.

An interesting property of layered discs is that, in general, the accretion rate \dot{M} is a function of the radius *r*. The specific form of this function depends on the mass-weighted opacity. However, \dot{M} increases with *r* if the opacity does not depend on the density and increases with the temperature not faster than T^2 . This is true in the range $203 < T < 2290\rho^{2/49}$ K, where the opacity is dominated by ice-free grains, and also between 167 and 203 K, where the opacity drops due to the sublimation of ices as *T* grows. At temperatures below 167 K the opacity varies as T^2 , and the accretion rate is

constant as a function of r (in this paper we use opacities of a gas and dust mixture according to Bell & Lin 1994).

When *M* increases with *r*, an annulus centred at r_0 receives more mass per unit time from the outer disc ($r > r_0$) than that it loses to the inner disc ($r < r_0$). As a result, mass accumulates in the dead zone. Eventually, at one or more locations in the dead zone the surface density becomes so large that the heat released by the accretion of the accumulated matter pushes the temperature to a level at which the collisional ionization can restore the coupling between the gas and the magnetic field. In such case a triggering event, e.g. perturbation due to the passage of the companion star, heat flux from the inner active disc or gravitational instability of the dead zone (Armitage, Livio & Pringle 2001), could start the accretion and 'ignite' the dead zone, making at least part of it active. Consequently, the rate at which mass is accreted by the central star could increase dramatically. This mechanism was suggested by Gammie (1996) to explain the FU Ori type outbursts (Hartmann & Kenyon 1996).

The layered-disc model was further developed by Huré (2002), who noted that the non-zero thickness of the dead zone is an important factor influencing the structure of the active surface layers (this is because their structure depends on the vertical component of gravity, which in turn depends on the distance from the mid-plane). On the other hand, detailed magnetohydrodynamic (MHD) simulations of surface layers performed in a three-dimensional (3D) shearing box approximation by Fleming & Stone (2003) showed that MRIdriven, non-axisymmetric density waves can propagate far into the dead zone. As a result, a purely hydrodynamic (HD) turbulence is excited there, providing an effective viscosity.

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Our original intention was to study how the evolution of the dead zone may be affected by the radiative heating from the inner active part of the disc. To that end, we performed extensive twodimensional (axisymmetric) simulations of the evolution of layered discs, allowing for radiative energy transfer in both radial and vertical directions. Unexpectedly, we found that the dead zone is unstable in a way that has not been reported before; namely, it tends to decompose into rings. In the present paper we illustrate this 'ring' instability with numerical simulations, and we discuss it analytically, providing a physical explanation of the observed phenomena. The remaining results of our simulations will be reported in a forthcoming paper.

The outline of the present paper is as follows. In Section 2 we briefly describe the numerical code and we list the assumptions underlying our simulations. A layered-disc model where the dead zone decomposes into rings is presented in Section 3. Section 4 contains an analytical discussion of the ring instability. Finally, in Section 5 we summarize our results and discuss the effects of the ring instability in more sophisticated disc models.

2 NUMERICAL METHODS

The simulations are performed with the help of the threedimensional code TRAMP (Klahr, Henning & Kley 1999). The equations of continuity

$$\frac{\partial \rho}{\partial t} + \nabla \cdot (\rho v) = 0, \tag{1}$$

momentum conservation

$$\frac{\partial \rho \boldsymbol{v}}{\partial t} + (\boldsymbol{v} \cdot \nabla)\rho \boldsymbol{v} = -\nabla P + \rho \nabla \Phi + \boldsymbol{f}_{cen} + \nabla \cdot \boldsymbol{T}$$
(2)

and internal energy

$$c_{v}\rho\left[\frac{\partial T}{\partial t} + (\boldsymbol{v}\cdot\nabla)T\right] = -P\nabla\cdot\boldsymbol{v} + \boldsymbol{T}:(\nabla\boldsymbol{v})$$
(3)

are solved in spherical coordinates (r, θ, ϕ) using an explicit operator-splitting method. Here Φ is the gravitational potential, f_{cen} is the centrifugal force, T is the viscous stress tensor, ∇v is the rate of strain tensor composed of derivatives of velocity components, Tis the temperature (assumed to be the same for gas, dust and radiation), c_v is the specific heat and the colon denotes a double scalar product of two tensors. The self-gravity of the disc is neglected, so that

$$\Phi = \frac{GM_{\star}}{r},$$

where M_{\star} is the mass of the central star. We use the equation of state of the ideal gas

$$P = \frac{k_{\rm B}T}{\mu m_{\rm H}}\rho,\tag{4}$$

where $k_{\rm B}$ is Boltzmann's constant, μ is the average molecular weight of the disc gas and $m_{\rm H}$ is the proton mass.

The radiation transport is treated at the end of each hydrodynamic time-step by solving the equation

$$\frac{\partial E_r}{\partial t} = -\nabla \cdot \boldsymbol{F},\tag{5}$$

where $E_r = aT^4$ is the radiation energy density and F is the radiative flux. We adopt

$$\boldsymbol{F} = -\frac{\lambda c}{\rho \kappa} \nabla \boldsymbol{E}_r,\tag{6}$$

where κ is the Rosseland mean opacity for the gas–dust mixture (Bell & Lin 1994) and λ is the flux limiter used to interpolate between optically thin and optically thick cases (Levermore & Pomraning 1981). Equations (5) and (6) are solved implicitly using an iterative successive over-relaxation (SOR) method. After the convergence has been achieved, the updated temperature is calculated from the updated radiation energy density. The advection routine for mass, momentum and energy is based on a second-order monotonic transport scheme originally introduced by van Leer (1977) and optimized by Kley & Hensler (1987). For more details concerning the numerical code we refer to Klahr et al. (1999).

The models are axially symmetric. We allow for the flow through the mid-plane of the disc, i.e. we do not impose a reflecting boundary condition there. Grid points are spaced logarithmically in r, resulting in a progressively smaller radial extent of grid cells near the centre of the disc, where their vertical extent is also progressively smaller. Thus, the shape of grid cells is more nearly regular throughout the grid.

In the inner active part of the disc, approximate initial distributions of density and temperature are obtained from analytical α -disc models (Shakura & Sunayev 1973) assuming a constant temperature profile in the direction perpendicular to the mid-plane. The outer, layered part of the disc is initiated with the analytical model of Gammie (1996). The two solutions merge at the radius r_{DZ} , where the mid-plane temperature of the layered part reaches 1000 K. The accretion rate of the layered part at r_{DZ} defines the accretion rate in the inner active part. Similarly, the surface density of the dead zone is calculated assuming continuity of the total surface density at r_{DZ} . Initially, the surface density of the dead zone is constant in *r*. The initial rotational velocity is chosen so as to balance the gravity reduced due to the radial pressure gradient (in a thin disc the rotation is nearly Keplerian). Other components of velocity are set to zero.

At the outer edge of the disc mass is injected at every time-step at a fixed rate by the following procedure:

(i) densities and temperatures are copied into the ghost zone from the adjacent active cells;

(ii) densities in the ghost zone are normalized to the initial surface density; and

(iii) a uniform radial velocity is set across the ghost zone such that the accretion rate is the same as in the analytical model.

The angular rotational velocity at both the inner and the outer boundary is extrapolated using an $r^{-3/2}$ power law. At the inner edge of the disc, and at the upper and the lower boundary of the grid, a free outflow boundary condition is imposed. A constant temperature of 10 K is maintained at the upper and the lower boundary.

At each time-step the location of the dead zone is found based on two conditions that have to be fulfilled simultaneously:

(i) $T < T_{\text{lim}}$, where T_{lim} is the minimum temperature at which the coupling between the gas and the magnetic field still operates; and

(ii) $\Sigma > \Sigma_a$, where Σ is the column density integrated from the surface of the disc along a line perpendicular to the mid-plane, and Σ_a is the column density ionized by the cosmic rays.

Beyond the dead zone the viscosity coefficient is defined according to the α -prescription of Shakura & Sunayev (1973)

$$\nu = \alpha c_{\rm s} H_{\rm a},\tag{7}$$

where α is a dimensionless parameter, c_s is the speed of sound and H_a is the thickness of the active layer which is determined from the vertical distribution of density for each radius at each time-step.

We chose this particular form of the Shakura–Sunyaev prescription because it is closer to the analytical, vertically averaged model. Within the dead zone we set $\nu = 0$.

To avoid numerical problems, we introduce a density limiter: whenever the density falls below ρ_{\min} (which may be different for different models), it is doubled, and the temperature is adjusted so as to keep the pressure unchanged. This procedure leads to the formation of a low-density 'atmosphere' surrounding the disc. To prevent it from collapsing on to the disc, we artificially damp vertical and radial velocities in this region. However, this artificial readjustment only affects a negligible number of grid cells in the 'atmosphere', and the overall evolution of the disc is not influenced.

3 RESULTS OF SIMULATIONS

We obtained a broad sample of models with different parameters, which will be presented elsewhere. Here we describe a representative model with 'canonical' parameters $\mu = 2.353$, $T_{\rm lim} = 1000$ K, $\Sigma_{\rm a} = 100$ g cm⁻² and $\alpha = 0.01$. Note that at T = 1000 K the ionization degree increases by five orders of magnitude due to ionization of potassium (Umebayashi 1983), and the magnetic Reynolds number, which is directly proportional to the ionization degree, exceeds unity. $\Sigma = 100$ g cm⁻² is the standard stopping column density of cosmic rays (Umebayashi & Nakano 1981) and 0.01 is a value of the viscosity parameter often adopted for protoplanetary discs (e.g. Hawley, Gammie & Balbus 1995). The simulations were performed on a grid of 256 × 45 points in (r, θ), with r varying between 0.05 and 0.35 au and θ varying between -5° and $+5^{\circ}$. The model was integrated for 124 yr, i.e. for 600 orbits at the outer edge of the disc.

The initial model is far from thermal equilibrium, however it quickly relaxes due radiative heat diffusion. The density and mass flux across the computational domain shortly after the relaxation, at the beginning of the instability and at the end of the simulation are shown in Fig. 1: one clearly sees how the dead zone successively breaks into more and more rings.

As we have not imposed any explicit perturbations, there is a good reason to believe that the rings result from a linear instability of layered discs. The mechanism of this instability is illustrated in Fig. 2. Assume a small axially symmetric enhancement of the surface density at a radius r_0 (which, of course, must be accompanied by an increase of the dead zone thickness H_{DZ}). As at higher distances from the mid-plane the vertical component of gravity is stronger, the active layer (the column density of which is at all times fixed by cosmic rays) must become thinner at r_0 .

In the standard prescription, the viscosity coefficient is proportional to the local thickness of the active zone H_a (this is motivated by the idea that H_a is a natural scale that limits the maximum size of the eddies of the MHD turbulence). Therefore, smaller H_a results in a lower viscosity in the elevated part of the active layer. The accretion rate, which depends on the derivative of viscosity (see equation 8 below), decreases at the inner edge of the ring. This causes a bottleneck effect in the accretion flow, and the mass accumulates in the ring. On the other hand, the higher accretion rate at the outer edge of the ring makes the ring more compact. This positive feedback between the dead zone thickness and the mass accumulation rate leads to the formation of the rings.

The rings formed in the simulation are shown in the radial profile of the surface density in Fig. 3. The accretion rate profile exhibits the described minima at the inner edges of the rings and maxima at the outer ones. The plot also shows the deviations from the Keplerian angular velocity – it can be seen that the inner edges of the rings rotate at a super-Keplerian velocity. Thus, the rings may capture and concentrate the radially drifting boulders of meter size, preventing them from accretion on to the central star (e.g. Klahr & Lin 2000). Such a concentration of solids in peaks of gas density was observed by Haghighipour & Boss (2003) and Rice et al. (2004) in the case of spiral density waves formed by the gravitational instability.

4 ANALYTICAL DESCRIPTION OF THE RING INSTABILITY

4.1 Basic assumptions and definitions

Let us consider a layered disc consisting of a dead zone with thickness $2H_{DZ}$ and two active surface layers with thickness H_a each. The surface layer accretes at a rate

$$\dot{M} = 6\pi r^{1/2} \frac{\partial}{\partial r} \left(2\Sigma_{\rm a} \nu r^{1/2} \right),\tag{8}$$

where Σ_a is the column density of the surface layer, ν is the kinematic viscosity and *r* is the cylindrical radial coordinate. Equation (8) is a direct consequence of angular momentum conservation (Gammie 1996). Assuming that the accretion energy is radiated locally, we obtain the standard formula for the effective temperature T_e ,

$$\frac{9}{4}\Sigma_{\rm a}\nu\Omega^2 = \sigma T_{\rm e}^4,\tag{9}$$

where σ is the Stefan–Boltzmann constant. In the optically thick approximation the temperature T_i at the boundary between the dead zone and the active layer is given by the formula

$$T_i^4 = \frac{3}{8}\tau T_e^4,$$
 (10)

where $\tau = \Sigma_a \kappa$ is the optical depth of the active layer and κ is the Rosseland mean opacity (Hubeny 1990). In general, the opacity coefficient is a complex function of density and temperature. In a protoplanetary disc it can be approximated by a set of power laws

$$\kappa(\rho, T) = \kappa_0 \rho^a T^b, \tag{11}$$

where the constants κ_0 , *a* and *b* have different values in different opacity regimes (Bell & Lin 1994). At temperatures lower than $2290\rho^{2/49}$ K (i.e. nearly everywhere in a protoplanetary disc) κ practically does not depend on density, so we assume a = 0. As before, we assume that the viscosity coefficient is given by equation (7).

Let δ be the ratio of the total disc half-thickness to the active layer thickness H_a :

$$\delta \equiv \frac{H_{\rm a} + H_{\rm DZ}}{H_{\rm a}}.\tag{12}$$

From the equation of hydrostatic equilibrium in the direction perpendicular do the mid-plane of the disc we obtain an approximate formula

$$\frac{P_i}{\rho_i} = \Omega^2 \delta H_a^2 = c_{si}^2, \tag{13}$$

where P_i , ρ_i and c_{si} are, respectively, the pressure, the density and the speed of sound at the boundary between the dead zone and the active layer. Combining (13) with equations (9) and (10), and using (7) with $c_s = c_{si}$ we obtain

$$T_{i} = \left[\frac{3\kappa_{0}}{8}\frac{9}{4\sigma}\frac{k_{B}}{\mu m_{\rm H}}\right]^{\frac{1}{3-b}} \Sigma_{\rm a}^{\frac{2}{3-b}} \alpha^{\frac{1}{3-b}} \delta^{-\frac{1}{2(3-b)}} \Omega^{\frac{1}{3-b}}.$$
 (14)



Figure 1. A detail of the computational domain around forming rings at the end of the simulation. Contours indicate density (the levels are 5×10^{-10} , 10^{-9} , 2×10^{-9} , 5×10^{-9} , 10^{-8} , 2×10^{-8} and 5×10^{-8} g cm⁻³), arrows denote the mass flux (for the sake of lucidity their sizes are proportional to the square root of the mass flux). The thick dash-dotted line marks the dead zone. The surface of the disc (i.e. the boundary between the disc and the atmosphere) is marked by the dashed line.



Figure 2. The upper part of the figure shows the layered-disc structure with a ring-like perturbation. The higher gravitational force compresses the elevated part of the active layer, making $H_{a,1}$ smaller than the unperturbed value $H_{a,2}$. Therefore, also $v_1 < v_2$. The radial profiles of average viscosity and accretion rate are shown at the bottom of the figure.



Figure 3. Radial profiles of the surface density Σ (top), the accretion rate \dot{M} (middle) and the difference with respect to the Keplerian angular velocity $\Omega - \Omega_0$ (bottom).

Inserting equations (9)–(14) into equation (8), we arrive at the following formula for the accretion rate in the active layer:

$$\dot{M} = \mathcal{M}r^{1/2}\frac{\partial}{\partial r} \left[\Omega^{\frac{-2+b}{3-b}}\delta^{\frac{-4+b}{2(3-b)}}r^{1/2}\right],\tag{15}$$

where

$$\mathcal{M} = 12\pi \left(\frac{3\kappa_0}{8}\frac{9}{4\sigma}\right)^{\frac{1}{3-b}} \left(\frac{k_B}{\mu m_{\rm H}}\right)^{\frac{4-b}{3-b}} \Sigma_{\rm a}^{\frac{5-b}{3-b}} \alpha^{\frac{4-b}{3-b}}.$$
 (16)

In the following, we shall derive an equation which relates the angular rotational velocity Ω to the thickness of the disc.

Let us assume that the disc is thin $(\delta H_a \ll r)$, and neglect the dependence of Ω on *z* (see, e.g., Urpin 1983). We may write

$$\Omega^2 = \Omega_0^2 + \frac{1}{r\rho_m} \frac{\partial P_m}{\partial r},\tag{17}$$

where $P_m = c_{si}^2 \rho_m$, ρ_m and c_{si} are, respectively, the mid-plane values of pressure, density and speed of sound. Note that because there is no heat generation in the dead zone, the mid-plane speed of sound is the same as at the boundary between the dead zone and the active layer (i.e. at each *r* the dead zone is isothermal along a line perpendicular to the mid-plane).

The mid-plane density ρ_m is given by the vertical hydrostatic equilibrium

$$\rho_m = \rho_i \exp\left(\frac{\Omega^2 H_{\rm DZ}^2}{2c_{\rm si}^2}\right) = \rho_i \exp\left[\frac{(\delta - 1)^2}{2\delta}\right]$$
(18)

and for $\delta \gg 1$ we have

$$o_m = \rho_i \exp\left(\frac{\delta}{2} - 1\right),\tag{19}$$

where it was assumed that the mass accumulated in the dead zone is already large (i.e. $\delta \gg 1$), which allows us to neglect terms of the second order in $1/\delta$. Inserting ρ_m and P_m into equation (17) we obtain

$$\Omega^2 = \Omega_0^2 + \frac{c_{si}^2}{2r} \frac{\partial \delta}{\partial r} + \frac{1}{r} \frac{\partial c_{si}^2}{\partial r} + \frac{c_{si}^2}{\rho_i r} \frac{\partial \rho_i}{\partial r}.$$
 (20)

The speed of sound c_{si} only weakly depends on the disc thickness $(c_{si}^2 \sim \delta^{-1/5} \text{ for } b = 0.5)$. The dependence of ρ_i on δ is even weaker $(\rho_i \sim \delta^{1/10} \text{ for } b = 0.5)$. Therefore, we assume that for a small perturbation of δ the last two right-hand side terms in equation (20), which are proportional to derivatives of c_{si}^2 and $\log(\rho_i)$, are small compared with the second right-hand side term, which is directly proportional to the derivative of δ .

The final relation between Ω and δ is

$$\Omega^2 = \Omega_0^2 + \frac{c_{si}^2}{2r} \frac{\partial \delta}{\partial r}.$$
(21)

Equations (15) and (21) will be used in the next subsections to derive the dispersion relation for the perturbations of the disc.

4.2 The linear analysis

Let us perturb δ at a radius r_0 , assuming that in a small region $(r_0 - R, r_0 + R)$, $R \ll r$, δ consists of the unperturbed part δ_0 (which in that region may be regarded as being independent of r) plus a cosine term with a wavenumber k,

$$\delta = \delta_0 + \delta_k \cos(kR),\tag{22}$$

where δ_k is the amplitude of the perturbation. According to (21), the angular velocity consists of the Keplerian part Ω_0 and the pressure correction Ω_1 . Neglecting terms of the second order in Ω_1 , and using equation (21) we obtain

$$\Omega^2 = \Omega_0^2 + 2\Omega_0 \Omega_1 \quad \to \quad \Omega_1 = \frac{c_{si}^2}{4r\Omega_0} \frac{\delta\delta}{\partial r}.$$
 (23)

The first and second derivatives of δ and Ω are

$$\frac{\partial \delta}{\partial R} = -\delta_k k \sin(kR) \frac{\partial \Omega}{\partial R} = -\frac{3\Omega_0}{2r} - \frac{c_{si}^2}{4r\Omega_0} \delta_k k^2 \cos(kR)$$
$$\frac{\partial^2 \delta}{\partial R^2} = -\delta_k k^2 \cos(kR) \frac{\partial^2 \Omega}{\partial R^2} = \frac{15\Omega_0}{4r^2} + \frac{c_{si}^2}{4r\Omega_0} \delta_k k^3 \sin(kR).$$
(24)

As we only want to obtain a rough idea concerning the growth rate of the perturbation with a specific k, we may approximate $\cos(kR)$ with 1 and $\sin(kR)$ with 0. Then the disc thickness δ , the angular velocity Ω and their derivatives are:

$$\delta = \delta_0 + \delta_k, \quad \frac{\partial \delta}{\partial R} = 0, \quad \frac{\partial^2 \delta}{\partial R^2} = -\delta_k k^2,$$
 (25)

$$\Omega = \Omega_0, \quad \frac{\partial\Omega}{\partial R} = -\frac{3\Omega_0}{2r_0} - \frac{c_{si}^2}{4r\Omega_0}\delta_k k^2, \quad \frac{\partial^2\Omega}{\partial R^2} = -\frac{15\Omega_0}{4r_0}.$$
 (26)

As a result of mass accumulation, the surface density of the dead zone $\dot{\Sigma}_{DZ}$ grows at a rate

$$\dot{\Sigma}_{\rm DZ} = \frac{1}{2\pi r} \frac{\partial \dot{M}}{\partial r}.$$
(27)

Inserting equation (15) into (27) and using approximations (25) and (26) we obtain

$$\begin{split} \dot{\Sigma}_{\rm DZ} &= \frac{\mathcal{M}}{2\pi r_0} \left[\frac{3}{2} \frac{-2+b}{3-b} \Omega_0^{\frac{-5+2b}{3-b}} \delta^{\frac{-4+b}{2(3-b)}} \frac{\partial\Omega}{\partial R} \right. \\ &+ \frac{-4+b}{2(3-b)} r_0 \Omega_0^{\frac{-2+b}{3-b}} \delta^{\frac{-10+3b}{2(3-b)}} \frac{\partial^2 \delta}{\partial R^2} \\ &+ \frac{-2+b}{3-b} \frac{-5+2b}{2(3-b)} r_0 \Omega_0^{\frac{-8+3b}{3-b}} \delta^{\frac{-4+b}{2(3-b)}} \left(\frac{\partial\Omega}{\partial R} \right)^2 \\ &+ \frac{-2+b}{3-b} r_0 \Omega_0^{\frac{-5+2b}{3-b}} \delta^{\frac{-4+b}{2(3-b)}} \frac{\partial^2\Omega}{\partial R^2} \right]. \end{split}$$
(28)

The linearized unperturbed part of the previous equation is

. .

$$\dot{\Sigma}_{\text{DZ},0} = \frac{3\mathcal{M}}{8\pi r_0^2} \frac{-2+b}{3-b} \frac{-9+4b}{3-b} \Omega_0^{\frac{-2+b}{3-b}} \delta_0^{\frac{-4+b}{2(3-b)}},\tag{29}$$

and the linearized equation which describes the evolution of surface density perturbation with wavenumber k is

$$\begin{split} \dot{\Sigma}_{\mathrm{DZ},k} &= \frac{\mathcal{M}}{2\pi r_0^2} \delta_k \\ &\times \left[\frac{3}{4} \frac{-2+b}{3-b} \frac{-4+b}{2(3-b)} \frac{-9+4b}{3-b} \Omega_0^{\frac{-2+b}{3-b}} \delta_0^{\frac{-10+3b}{2(3-b)}} \right. \\ &+ \frac{3c_{\mathrm{si}}^2}{4} \frac{-2+b}{3-b} \frac{7-3b}{2(3-b)} \Omega_0^{\frac{-8+3b}{3-b}} \delta_0^{\frac{-4+b}{2(3-b)}} k^2 \\ &- \frac{-4+b}{2(3-b)} r_0^2 \Omega_0^{\frac{-2+b}{3-b}} \delta_0^{\frac{-10+3b}{2(3-b)}} k^2 \right]. \end{split}$$
(30)

The surface density of the dead zone Σ_{DZ} is related to the disc thickness δ through

$$\Sigma_{\rm DZ} = 2 \int_0^{H_{\rm DZ}} \rho(z) \, \mathrm{d}z = 2 \int_0^{H_{\rm DZ}} \rho_{\rm m} \exp\left(-\frac{\Omega^2 z^2}{2c_{si}^2}\right) \, \mathrm{d}z$$
$$= 2 \int_0^{H_{\rm DZ}} \rho_i \exp\left(\frac{\Omega^2 H_{\rm DZ}^2}{2c_{si}^2}\right) \exp\left(-\frac{\Omega^2 z^2}{2c_{si}^2}\right) \, \mathrm{d}z, \tag{31}$$

where we used the mid-plane density given by (19). The integral can be evaluated using an error function to yield

$$\Sigma_{\rm DZ} = \frac{\sqrt{2\pi}c_{si}}{\Omega}\rho_i \exp\left(\frac{\delta}{2} - 1\right) \operatorname{erf}\left(\frac{\delta - 1}{\sqrt{2\delta}}\right). \tag{32}$$

Remembering that $\delta \gg 1$ we obtain

$$\Sigma_{\rm DZ} = \Sigma_{\rm a} \sqrt{\delta} \exp\left(\frac{\delta}{2} - 1\right). \tag{33}$$

Differentiating the previous equation with respect to time leads to a formula connecting $\dot{\Sigma}_{DZ}$ with $\dot{\delta}$,

$$\dot{\Sigma}_{\rm DZ} = \Sigma_{\rm a} \frac{\dot{\delta}\sqrt{\delta}}{2} \left(\frac{1}{\delta} + 1\right) \exp\left(\frac{\delta}{2} - 1\right) \tag{34}$$

the unperturbed part of which and equation (29) can be combined into an equation

$$\dot{\delta}_{0} = \frac{3\mathcal{M}}{4\pi r_{0}^{2} \Sigma_{a}} \frac{-2+b}{3-b} \frac{-9+4b}{3-b} \Omega_{0}^{\frac{-2+b}{3-b}} \delta_{0}^{\frac{-7+2b}{3-b}} \times \exp\left(1-\frac{\delta_{0}}{2}\right) \left(1+\frac{1}{\delta_{0}}\right)^{-1},$$
(35)

which describes the evolution of the unperturbed disc thickness due to the accumulation of mass. Next, from equation (30), and equation (34) written for a specific wavenumber k, we obtain the dispersion relation which describes the growth rate of the perturbation with wavenumber k,

$$\dot{\delta}_{k} = \frac{\mathcal{M}}{\pi r_{0}^{2} \Sigma_{a}} \exp\left(1 - \frac{\delta_{0}}{2}\right) \left(1 + \frac{1}{\delta_{0}}\right)^{-1} \delta_{k} \\ \times \left\{\frac{3}{4} \frac{-2 + b}{3 - b} \frac{-9 + 4b}{3 - b} \Omega_{0}^{\frac{-2 + b}{3 - b}} \delta_{0}^{\frac{-7 + 2b}{3 - b}} \right. \\ \left. \times \left[-\frac{\delta_{0} + 2}{2(\delta_{0} + 1)} + \frac{-4 + b}{2(3 - b)} \frac{1}{\delta_{0}}\right] \right. \\ \left. + \frac{3c_{si}^{2}}{4} \frac{-2 + b}{3 - b} \frac{7 - 3b}{2(3 - b)} \Omega_{0}^{\frac{-8 + 3b}{3 - b}} \delta_{0}^{\frac{-7 + 2b}{3 - b}} k^{2} \\ \left. - \frac{-4 + b}{2(3 - b)} r_{0}^{2} \Omega_{0}^{\frac{-2 + b}{3 - b}} \delta_{0}^{\frac{-13 + 4b}{2(3 - b)}} k^{2} \right\}.$$
(36)

The perturbation growth rate diverges at short wavelengths. This is because our simple analysis does not include any damping mechanisms. In reality, however, thin rings would diffuse due to the thermal motion of particles.

Note also that the radial pressure scaleheight cannot become smaller than the vertical one. Therefore, rings with circular r-z profiles should form, which is in agreement with our numerical model (see Fig. 1).

Fig. 4 shows growth rates of the disc thickness δ in the four innermost rings. They are compared with the growth rates given by the dispersion relation (36). The growth rates in the analytical model are more than one order of magnitude higher. The possible explanation of this discrepancy can be that the analytical model does not allow for heat transfer from the ring into the active layer above it or for convective flows that mix the mass inside the rings. The radiative transfer in the radial direction may also be important. All those processes make the dip in the average viscosity shallower and effectively decrease the growth rate of the instability.

4.3 The influence of stellar irradiation

In this section we estimate how strongly the ring instability is affected by the radiation flux from the star. In the preceding section the stellar flux was not included self-consistently because the linear analysis presented there serves as the comparison model for the numerical simulation which does not include irradiation. On the other



Figure 4. Growth rates of the four innermost rings depending on the unperturbed disc thickness δ_0 in comparison with growth rates calculated from equation (36). Growth rates in the numerical simulation were determined by measuring δ and $\dot{\delta}(\omega = \dot{\delta}/\delta)$.

hand, with the irradiation included explicitly the calculations would become too complex (or just impossible) to perform.

First, we estimate how important the irradiation is for the unperturbed disc. We do this by computing the change of temperature at the boundary between the dead zone and the surface layer (from which the thickness of the surface layer and the viscosity are determined).

Stellar heating can be included in equation (10) in the following way:

$$T_i^4 = \frac{3}{8}\tau T_e^4 + WT_\star^4, \tag{37}$$

where T_e is the effective temperature resulting *solely* from the viscous dissipation, T_{\star} is the temperature of the stellar photosphere, and W is the dilution factor which depends on the stellar radius, the distance from the star and geometry of the disc (Hubeny 1990). For a conical disc (in which the aspect ratio H/r does not depend on r) and $r \gg R_{\star}$ we have

$$W = \frac{2}{3\pi} \left(\frac{R_{\star}}{r}\right)^3 \tag{38}$$

(see, e.g., Ruden & Pollack 1991).

Evaluating the right-hand side terms in equation (37) for our disc model and typical parameters of a T Tauri star ($R_{\star} = 3 \, \text{R}_{\odot}$, $T_{\star} = 4400 \, \text{K}$) we find that the first (viscous) term always dominates. More susceptible to effects of irradiation are flaring discs, in which $H/r \sim r^{\gamma}$. The flaring index γ depends on the model, e.g. a vertically isothermal model in which the intercepted stellar flux is equal to the blackbody emission from the disc yields $\gamma = \frac{2}{7}$ (Chiang & Goldreich 1997). However, even in such model the irradiation term dominates only for ($r \gtrsim 10$ au), where the grazing angle becomes sufficiently large.

Effects of irradiation may be more important for the ring instability itself. The inner edge of a growing ring is more strongly heated by stellar radiation, because the grazing angle α_{gr} is larger there. As a result, the temperature and the thickness of the active layer increase locally, leading to an increased viscosity. Then, the dip in the accretion rate, which is responsible for the ring growth, becomes shallower or it may even disappear entirely. The importance of this effect may be roughly estimated by comparing the amplitude of viscosity increase due to stellar irradiation to the amplitude of viscosity decrease due to the stronger vertical component of the gravitational force (the latter effect is explained in Fig. 2).

Let us assume a ring-like perturbation of the disc thickness with an amplitude δ_k and a wavelength $\lambda = 2\pi/k$. As the most unstable wavelength is $\lambda_{\max} \sim \delta_0 + \delta_k$, let us parametrize the perturbation wavelength by the dimensionless value $l = \lambda/\lambda_{\max}$. The grazing angle at which the stellar radiation strikes the inner edge of the ring is

$$\alpha_{\rm gr} \sim \frac{\delta_k}{l(\delta_0 + \delta_k)} + \frac{2}{3\pi} \frac{R_\star}{r}.$$
(39)

Evaluating the dilution factor $W = \alpha_{\rm gr} (R_{\star}/r)^2$, inserting it into equation (37), and combining it with equations (9), (13) and (7) we obtain the viscosity in a form

$$\nu(\delta_k, \delta_0, r, l) = N_1(r)(\delta_0 + \delta_k)^{\frac{-4+\beta}{2(3-\beta)}} + N_2(r)(\delta_0 + \delta_k)^{-1/2} \left[\frac{\delta_k}{l(\delta_0 + \delta_k)} + N_3(r) \right]^{1/4},$$
(40)

where

$$N_{1}(r) = \left(\frac{3\kappa_{0}}{8}\frac{9}{4\sigma}\right)^{\frac{1}{3-b}} \alpha^{\frac{4-b}{3-b}} \left(\frac{k_{B}}{\mu m_{H}}\right)^{\frac{4-b}{3-b}} \Omega^{\frac{-2+b}{3-b}},$$
(41)

$$N_2(r) = \frac{\alpha}{\Omega} \frac{k_B}{\mu m_{\rm H}} \left(\frac{R_\star}{r}\right)^{-1/2} T_\star$$
(42)

and

$$N_3(r) = \frac{2}{3\pi} \frac{R_\star}{r}.$$
(43)

Initially, the function $v(\delta_k)$ always grows as δ_k increases. However, depending on the remaining parameters (δ_0 , r and l), it may start to decrease and quickly drop below the initial value $v(\delta_k = 0)$. Therefore, a very small perturbation of the disc thickness is always stabilized by the stellar irradiation, but if the amplitude of the perturbation reaches some value, the ring instability may start to work. This critical value $\delta_{k,crit} [v(\delta_{k,crit}) = v(0)]$ strongly depends on *l*: it is smaller for higher *l*, where the grazing angle is smaller. The dependence on the remaining parameters (r and δ_0) for l = 3 is shown by Fig. 5.



Figure 5. The contours show the critical amplitude $\delta_{k, \operatorname{crit}(\delta_0, r)}$ for which $\nu(\delta_{k, \operatorname{crit}}) = \nu(0)$. Beyond their endpoints the solution becomes unphysical $(\delta_k > \delta_0$, i.e. the perturbed disc has regions with negative thickness).

We see that the stabilizing effect of the irradiation may become unimportant for broad rings (large *l*), small δ_0 (i.e. less mass accumulated in the dead zone) and/or at small radii.

5 DISCUSSION

We described a new instability in layered accretion discs. The accretion rate in such discs is in general a function of radius. As a result, mass may accumulate in the non-viscous dead zone near the mid-plane of the disc. However, a small ring-like perturbation of the dead zone thickness leads to the deviation of the rotational velocity which results in a non-uniform accumulation rate for the mass supporting growth of that ring perturbation. This ring instability may eventually lead to a decomposition of the dead zone into rings.

We observed the formation of such rings in the 2D axially symmetric radiation-hydrodynamic simulation of the layered disc. To illustrate how the instability works, we give its approximate analytical description. According to the analytical results, the narrowest rings grow most rapidly. Therefore, we may expect the formation of radially thin rings where the radial extent will be given just by the thermal pressure of the gas. The comparison of ring sizes shows a reasonable agreement between the numerical simulation and the analytical model.

The irradiation by the central star may substantially decelerate or even stop the growth of the instability in some regions of the disc. However, broad rings are less affected, and the effects of irradiation become less important in thin discs and/or at small distances from the star. On the other hand, once the innermost ring has developed, and the flaring index γ is not too high, the disc at larger radii is shadowed and more rings may develop there. If the disc is truncated (e.g. by the magnetosphere of the star) the shadowing effect may also be caused by its inner edge, allowing for an efficient growth of the instability.

The rings created by this instability may be important in terms of planet formation, because they can be the places where the solid particles (gravel and boulders) accumulate. This is because of the higher rotational velocity at the inner edge of the ring and the lower one at the outer edge. The drag force which makes the grains move inwards is smaller at the inner edge of the ring and higher at the outer edge. The solid particles may merge into larger bodies (planetesimals) necessary for the formation of planets.

Massive rings are subject to a hydrodynamical instability in 3D, e.g. with respect to non-axisymmetric perturbations (Papaloizou & Pringle 1984, 1985). This instability occurs if the rotational angular velocity decreases with radius steeper than $r^{-\sqrt{3}}$. In our simulation, this occurs for the innermost ring at a time of ~280 yr. In the nonviscous case such a ring would most likely decay into so-called 'planets', i.e. large-scale vortices, as found in numerical simulations by Hawley (1987), and further investigated by Goodman, Narayan & Goldreich (1987). The fate of such a ring in 3D viscous hydrosimulations including the effects of layered accretion still has to be investigated. Our model assumes zero viscosity in the dead zone. However, there are some indications (Fleming & Stone 2003) that even in the dead zone there might be some turbulence present, induced by waves originating in the active parts of the disc. In such a case, the excess of surface density could result in a higher accretion rate in the rings, and the growth of the rings would be stopped or even they might not form at all. This issue will be addressed in a forthcoming paper.

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